

# The EU societal awareness of landscape indicator: a review of its meaning, utility and performance across different scales

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# 1 <u>Title</u>: The EU societal awareness of landscape indicator: a review of its meaning, utility and 2 performance across different scales.

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- 19
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# 21 Research Highlights:

- 22 23
- Including social values in EU agri-environment landscape indicators
- Introducing and testing the concept of 'societal awareness' as a measurable criteria
- Assessing the meaning, utility and performance of the landscape awareness indicator
- Identification of indicator weaknesses at regional level and proposed solutions
- Useful step to capturing societal interaction with landscape at a range of scales
- 28
- 29

# 30 Abstract

- 31
- 32 There is increasing recognition that agricultural landscapes meet multiple societal needs and
- demands beyond provision of economic and environmental goods and services. Accordingly, there
- 34 have been significant calls for the inclusion of societal, amenity and cultural values in agri-
- 35 environmental landscape indicators to assist policy makers in monitoring the wider impacts of land-
- 36 based policies. However, capturing the amenity and cultural values that rural agrarian areas

1 provide, by use of such indicators, presents significant challenges. The EU social awareness of 2 landscape indicator represents a new class of generalized social indicator using a top-down 3 methodology to capture the social dimensions of landscape without reference to the specific 4 structural and cultural characteristics of individual landscapes. This paper reviews this indicator in 5 the context of existing agri-environmental indicators and their differing design concepts. Using a 6 stakeholder consultation approach in five case study regions, the potential and limitations of the 7 indicator are evaluated, with a particular focus on its perceived meaning, utility and performance in 8 the context of different user groups and at different geographical scales. This analysis supplements 9 previous EU-wide assessments, through regional scale assessment of the limitations and 10 potentialities of the indicator and the need for further data collection. The evaluation finds that the 11 perceived meaning of the indicator does not vary with scale, but in common with all mapped 12 indicators, the usefulness of the indicator, to different user groups, does change with scale of presentation. This indicator is viewed as most useful when presented at the scale of governance at 13 14 which end users operate. The relevance of the different sub-components of the indicator are also 15 found to vary across regions.

16

# 17

19

### 18 **1.** Introduction

20 Human activities have shaped the rural environment to such an extent that that the notion of the 21 'anthropocene', as a new geological epoch, has been proposed to describe the period since 22 widespread agricultural management began (Crutzen and Stoermer, 2000). The multiple ways in 23 which humans interact with rural agrarian landscapes makes landscapes multifunctional, providing a 24 number of ecosystem services (MEA, 2005) to society, such as provisioning (e.g. food) and regulating (e.g. pollution control) services (Potschin and Haines-Young, 2006, Primdahl and Swaffield, 2010), 25 but also a variety of cultural services, such as rural settlement, cultural heritage, and amenity 26 27 (Bromley, 2000; Wascher, 2000; Beletti et al., 2002; Yrjölä and Kola, 2004). In recognition of the 28 cultural services that rural agrarian landscapes provide, these landscapes are now being defined 29 both as physical structures managed for agriculture and forestry and as cultural entities 30 characterised by systems of land use and cultural practices. The functional components of the 31 physical landscape (woodlands, hedges, field margins, ditches, etc.) as well as rural buildings and 32 other structural elements (dry walls, terraces, etc.) are now understood to reflect the evolution of 33 farming and forestry in a specific physical and socio-economic setting. Similarly, the cultural 34 attributes of a landscape are a product of centuries of interaction between natural conditions, 35 farming traditions and cultural heritage (Paracchini et al., 2012).

36

1 Policies, in conjunction with economic forces, acting upon the social/cultural and the natural/man-2 made capital of a society, impact human activity and therefore have a marked impact on human 3 wellbeing (Primdahl and Swaffield, 2010). Policies targeted at the rural space and related economic 4 activities, such as the Common Agricultural policy (CAP) and environmental legislation, directly affect 5 the provision of ecosystem services from rural agrarian landscapes, by driving changes to the 6 management of these landscapes. Therefore, multi-dimensional indicators of the states and rates of 7 change in agrarian landscapes are of particular interest to policy makers, as these are windows into 8 the wider performance of these policy instruments.

9

10 To support policy monitoring and impact assessment, considerable research effort has been devoted 11 in the past to mapping the physical components of European landscapes (Mücher et al., 2010; van 12 Eupen et al., 2012; Wascher, 2005; Warnock and Griffiths, in press). In the EU this has resulted in 13 maps identifying meaningful ecological units, based on differences in elevation, soils, geology and 14 land cover, which provide broad environmental strata as a spatial framework to, or example, assist 15 with indicator reporting and environmental sampling. A good example of this type of approach is the 16 development in the UK of the Countryside Survey (Bunce et al. 1995), which provides a system of 17 strata for monitoring environmental indicators at national scales, based on a rigorous sampling 18 framework.

19

20 However, few reliable frameworks are currently available by which to assess the ways in which 21 farming practices interact with landscapes to generate non-market, or non-commodity (MEA-Scope, 22 2003), cultural ecosystem services (Pinto Correia and Carvalho-Ribeiro, 2012). Consequently, there 23 has been more limited development of indicators encompassing the social dimensions of rural 24 agrarian landscapes (Cassatela and Peano, 2011b; Ode et al., 2008; Tveit et al., 2006). The European 25 Landscape Convention (ELC, 2000) echoes others in describing this lack of a well-developed 26 conceptual framework and limited policy tools as problematic given increasing awareness of the 27 importance of accommodating multiple societal, amenity and cultural values in the management of 28 landscapes (Haberl et al., 2004; Pinto-Correia and Breman, 2009; Pinto-Correia et al., 2006; 29 Sassatelli, 2010; Stephenson, 2007, 2008; Swanwick, 2009). This paper, by testing the indicator for 30 'societal awareness of landscapes' developed by Paracchini et al. (this issue) at multiple scales of 31 governance (i.e. regional and EU), provides an in-depth view on the potentialities for a top-down 32 approach to the construction such social indicators of landscape. 33

**2** The current state of development of landscape social indicators

1 Commenting on the state of development of social indicators of landscape Cassatella and Peano

2 (2011) point out that while a considerable number of social indicators exist, "the number of

3 indicators found in the literature is a sign of the diversity of use and the experimental phase the

4 *subject is currently going through, rather than a sign of rich content*". While the corpus of existing

5 social indicators is thus highly fragmented, due in part to this diversity of uses, a broad classification

6 is possible on the basis of the criteria upon which public preferences for, or valuations of, landscapes

7 are made, i.e. the *functional* value and the *aesthetic* value of landscapes.

8

9 Preferences for particular landscapes are sometimes expressed in terms of the uses to which 10 landscapes can be put. So, for example, a landscape with land uses providing game-cover would have a 'functional value' to groups interested in hunting. Studies in the fields of landscape ecology 11 12 and ecological economics have shown that different functional values can be attributed to the same 13 landscapes according to the preferences of different user groups, such as tourists, farmers, hunters 14 etc. (Ribe, 1989, 2002; Sheppard et al., 2001; Tahvanainen et al., 2001; Roovers et al., 2002; Rogge 15 et al., 2007; Surova and Pinto-Correia, 2008; Sevenant, 2010; Carvalho-Ribeiro and Lovett 2011; Rogge et al., 2011). More recently, several EU research projects have contributed developments to 16 17 the landscape function approach based on the ecosystem service framework (see for example, 18 SENSOR: Helming et al., 2007; ELCAI: Perez-Soba and Wascher, 2005; Euroscape 2020: Wascher and 19 Pedroli, 2008).

20

21 Preferences based on aesthetic values, on the other hand, are closely associated with the process of 22 perception (Tahvanainen et al, 2001), where these perceptions are rooted in cognitive processes, 23 involving observation and analysis in the present, based on past knowledge and experience, to 24 create coherent visual concepts that are attributable to, and identify, landscapes. Numerous 25 landscape concepts have been identified, including, stewardship, coherence, disturbance, historicity, 26 visual scale, imageability, diversity, naturalness and ephemera, etc. (Antrop, 2000; Ode et al., 2008, 27 2009, 2010, 2011, 2013; Fry et al., 2009). The role of human perception in defining landscapes has 28 been recognised in the European Landscape Convention (ELC, 2000), which defines landscape as "an 29 area perceived by people, whose character is the result of the action and interaction of natural 30 and/or human factors" (CoE, 2000). By their very nature, these perception-based values are multidimensional and localised, i.e. specific to particular groups and places and therefore the indicators 31 which capture them are usually constructed using 'bottom-up' approaches, i.e. derived from data 32 33 collected from local surveys addressing the preferences of publics related to particular rural agrarian 34 landscapes (Carvalho-Ribeiro and Lovett, 2011; Hersperger and Burgi, 2009; Howley et al., 2012;

Nijnik *et al.*, 2009; Palang *et al.*, 2011; Rogge *et al.*, 2011; Sayadi *et al.*, 2009; Surova and Pinto Correia, 2008; Van Eetvelde and Antrop, 2009). It has also been noted that both function and
 perception based values are not permanent, but context-related, such that individuals can switch
 between them according to circumstances, i.e. based on whether they are adopting a
 user/consumer or a citizens' viewpoint (van Rensburg *et al.*, 2002; Vanslembrouck and Van
 Huylenbroeck, 2005).

7

8 Summing up the state of development of social indicators of landscape Cassatela and Peano (2011) 9 note a number of generic weaknesses, two of which are of most relevance to this study. The first 10 weakness is that, being derived from 'bottom-up' analytical processes, most existing social indicators 11 cannot be aggregated, as they are relevant only at the local/regional level and in the context of 12 spatially and temporally confined projects and so are not suitable for implementation across regions and at larger scales. Second, these indicators, while they attempt to capture particular anthropic 13 14 phenomena, for example public perceptions of tranquility, diversity, uniqueness etc, use metrics 15 that lack generalisable anchoring points, i.e. they are highly subjective. The need for exploration of 16 more generalizable approaches to social indicator construction is thus apparent.

17

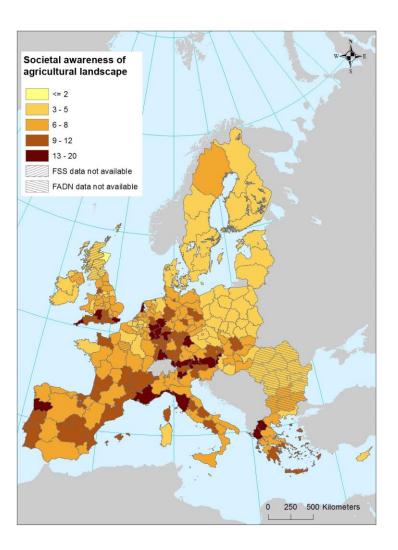
The CAP is, by some margin, the policy which has the greatest impact on the rural agrarian
landscapes of Europe today (Primdahl and Swaffield, 2010). The purpose of defining indicator sets in
the context of the CAP is to monitor and assess the effectiveness of the policy against its declared
objectives. Two indicator sets have been made operational so far:

- The common monitoring and evaluation framework (CMEF), designed to measure and
   evaluate the impacts of all agricultural and rural development interventions, i.e. CAP Pillars I
   and II (CEC, 2006a), and
- Agri-environmental indicators (AEI), to monitor the integration of environmental concerns
   into the CAP (CEC, 2006b)

27 The AEI framework was designed to monitor the achievement of the goal set at the Cardiff European 28 Council (1998) to integrate the environmental concerns into the CAP. By definition, the 28 distinct 29 indicators of the AEI framework focus on the environment. However, while these include some 30 indicators belonging to the social domain, these are only included to the extent necessary to explain 31 why integration of environmental concerns into the CAP may, or may not, have occurred. The AEI 32 therefore monitors issues such as farmers' training levels, use of environmental farm advisory 33 services and risks of land abandonment. By contrast, the CMEF framework places social indicators 34 into the mainstream, reflecting the fact that the CAP has specific objectives to improve the socio-

1 economic condition of rural areas, for example 'Improving the competitiveness of the agricultural 2 and forestry sector' and 'Improving the quality of life in rural areas'. While landscapes are specifically 3 referenced in CAP policy, through stated policy objectives to restore, preserve and enhance the state 4 of European landscapes, the AEI and CMEF frameworks contain only one indicator specifically 5 targeted at landscape, i.e. the 'landscape state and diversity' indicator (AEI indicator number 28). 6 Within this composite indicator a social component has been embedded, as a means to feeding 7 relevant data into evaluations of the extent to which the social goals of the CAP, relating to rural 8 landscapes, are being met. This social component is called the 'societal awareness of landscape' 9 indicator. This indicator sets out to capture "the multiple ways society, as a whole, perceives, reads 10 and assesses rural agrarian areas as well as its landscapes ... the ways society plans, manages, and 11 uses the rural agrarian landscapes of Europe for productive or non-productive purposes" (Paracchini 12 et al., 2012). 13 14 The societal awareness of landscape indicator captures three types of societal actions which are 15 understood to reflect societal values concerning rural agrarian areas: 16 • Societal protections (in law) afforded to landscapes identified as common resource; 17 In situ use of landscapes for recreational activities; • 18 • *Ex situ* consumption of local quality products, derived from farming systems that directly 19 maintain traditional landscapes. 20 The data on which the indicator is based include: 21 the share of agricultural land under landscape protection designations, such as 22 (NATURA2000, UNESCO World Heritage sites, IUCN category V World Protected Areas) 23 the number of farms reporting agri-tourism activities • the number, per unit area, of certified products with Protected Denomination of Origin 24 • 25 (PDO) and Protected Geographical Indication (PGI) classifications linked maintenance of 26 traditional landscapes, plus the area of quality wines (VQPRD - Vin de Qualité Produit dans 27 des Régions Déterminées). These three components have been normalized for scale and linearly aggregated to produce the 28 29 final composite indicator. The exact choice of proxies used in the construction of the composite 30 indicator has been driven by conceptual requirements, but constrained by quality and availability 31 requirements for the input data, including the requirement that the data are: (i) available for all EU 32 regions; and (ii) are already being collected and regularly updated for official purposes. 33

- 1 This composite indicator is now 'operational' in a policy sense, as evidenced by Figure 1 below,
- 2 showing the indicator of societal awareness of rural agrarian landscapes, measured on 1-10 scale
- 3 and mapped across NUTS2<sup>i</sup> regions in the EU-27.
- 4



7

8 The construction of the awareness indicator was not intended as a purely academic exercise. Rather

9 the indicator is intended for very practical purposes, i.e. for use by policy makers in informing their

- 10 evaluations of the efficacy of rural policies, particularly the CAP. This places certain minimum
- 11 functional and quality requirements on the indicator:-
- The indicator must capture a meaningful and relevant social phenomenon in a transparent
   way
- The indicator must be scalable, such that it can be applied at different levels of governance

<sup>6</sup> Figure 1: Societal awareness of landscape indicator per NUTS2 region in Europe.

1 The indicator must be stable, i.e. its meaning and utility must be maintained over different 2 regions and at different scales. For example, to the extent that the indicator is driven by 3 cultural norms and values and a complex set of subjective dispositions, does the meaning 4 and utility of the indicator vary from country to country and region to region? 5 The top-down approach to the construction of the indicator is a clear departure from existing 6 'bottom-up' approaches. This indicator is consequently one of the few European-wide approaches to 7 capture the socio-cultural interaction of whole societies with agrarian landscapes. This 8 methodological and conceptual novelty means that these functional and quality minima cannot be 9 assumed, and therefore have to be tested. The selection of a limited set of proxies to represent the 10 whole phenomenon of societal awareness of landscapes, in part due to data availability, is a form of 11 reductionism. In this case the dimensions captured might be seen as limited to aspects of use-value. 12 In view of this, other questions automatically follow, such as: have all relevant dimensions of societal 13 awareness been captured and if not, are accessible and reliable indicators of these missing 14 dimensions available at the EU level?

15

#### 3. 16 Methodology

17 In order to analyze cross-scale issues, the societal awareness indicator was downscaled to the municipal level (Local Administrative Unit level 2 - LAU2<sup>ii</sup>) in each of five case study areas in Europe, 18 19 by applying the same methodology used to produce the EU-level indicator, as described in 20 Paracchini et al., this issue. The case study regions have been selected to represent different 21 agricultural management, landscape, and environmental contexts in the EU. The regions selected 22 were: Alentejo (PT), Brabant (NL), Syddanmark (Southern Denmark: DK), Tuscany (IT) and West 23 Midlands (UK). This downscaled indicator served two important functions:

- 24 as a comparator for the indicator presented at NUTS2 level, so that differences in • 25 performance with changes in scale could be gauged
- 26

as a comparator for alternative indicators which might be available at regional level, to test • 27 their performance relative to the existing composite indicator and its sub-components The core methodological approach to data acquisition was a stakeholder consultation exercise, by 28

- 29 which expert judgments were obtained from a range of stakeholders on the research questions
- 30 listed above. In order to carry out a detailed critical evaluation of the indicator, a number of
- 31 evaluation criteria had to be identified, reflecting different user requirements. As there are no
- 32 established frameworks of evaluation criteria that might be directly applied to this specific indicator,
- inspiration was drawn from the Bellagio Principles (ISSD, 1997). The Bellagio Principles are a 33
- 34 comprehensive set of guidelines designed to assess progress towards sustainable development,

covering the whole of the assessment process, including (i) the choice and design of indicators, (ii)
their interpretation and (iii) communication of the result. These assessment criteria are collected
into ten 'Principles' such as: perspective, scope, focus and openness, etc. each with 2-5 individual
evaluation criteria. It proved impractical to assess the societal awareness of landscape indicator
using each and every Bellagio evaluation criteria, in part because some of the evaluation criteria are
inapplicable in this case, so three more generalised evaluation criteria were derived from a thematic
clustering of Bellagio Principles, as shown in Table 1.

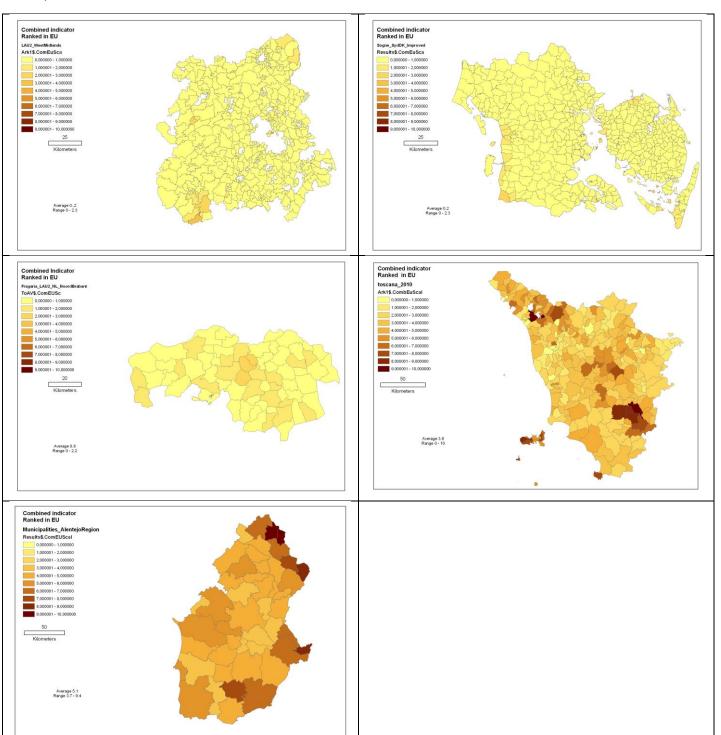
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# 9 Table 1: Relevant Bellagio Principles addressing the three key assessment criteria

Primary assessment criteria	Relevant Bellagio Principles and subsidiary evaluation criteria
for the societal awareness of	
landscape indicator	
Maaning, doos the indicator	Drinciple 2. Helictic perspective
<u>Meaning:</u> does the indicator	Principle 2 – Holistic perspective
measure something	<ul> <li>Includes a review of the whole system as well as its parts</li> </ul>
meaningful?	Principle 4 - Adequate scope
	Build on historic and current conditions to anticipate future
	conditions
	<ul> <li>Define the space of the study that is large enough to include local</li> </ul>
	and long distance impacts on people
	<ul> <li>Adopt a time-horizon long enough to capture human and</li> </ul>
	ecosystem timescales
	Principle 6 - Openness
	Make explicit all judgements, assumptions and uncertainties
Utility: Is the indicator useful?	Principle 7 – Effective communication
	<ul> <li>Be designed to address the needs of the audience and users</li> </ul>
	<ul> <li>Simplicity of structure and use of clear and plain language</li> </ul>
	Principle 10 – Institutional capacity
	Support development of local assessment capacity
Technical performance: Is the	Principle 5 – Practical focus
indicator reliable?	<ul> <li>Comparing indicator values to targets, reference values, ranges,</li> </ul>
	thresholds or direction of trends as appropriate
	Standardising measurement wherever possible to permit
	comparison
	A limited number of indicators or indicator combinations to
	provide a clear signal of progress
	An explicit set of categories or an organising framework that links

	vision and goals to indicators
	Principle 9 – Ongoing assessment
	A capacity for repeated measurement to determine trends
	Be iterative, adaptive and responsive to change and uncertainty
	because systems are complex and change frequently
1	
2	The three generalised assessment criteria, derived from these principles, are as follows:
3	
4	1. Meaning
5	The concept of societal awareness of landscape is relatively abstract and novel and is subtly
6	different from more traditional concepts of landscape valuation (see above). It is therefore
7	essential to ask: (a) what meaning do stakeholders attribute to the indicator; b) is the indicator
8	meaning stable over different scales; (c) is the indicator meaningful and relevant to the social
9	dimension of landscape?
10	
11	2. Utility (or usefulness)
12	Who are the potential end users of the indicator and is the indicator constructed in such a way
13	that it addresses the needs of these users operating in different regions and at different scales?
14	
15	3. Technical performance
16	Two dimensions of technical performance are identified: (i) Comprehensiveness, i.e. the
17	proportion of relevant 'events' that are captured by the indicator; and (ii) Accuracy, which
18	includes such issues as the error count and modernity of the data.
19	
20	Twenty-one stakeholders, with a minimum of two stakeholders in each of the five case study
21	regions, were recruited to evaluate the indicator, on the basis of the above assessment criteria.
22	Given the subtlety and novelty of the underlying concept, it was decided to perform, wherever
23	possible, face-to-face interviews with the stakeholders, although this limited the number of
24	participants that could be included in the process, due to resource constraints. Stakeholders were
25	drawn from groups with particular expertise and interests in the current condition and future
26	management of rural agrarian areas in their regions. These groups included local authority planners,
27	national park officers, wildlife and conservation officers, agricultural and rural tourism officers etc.
28	Stakeholders were provided with a briefing document that explained the design and purpose of the
29	societal awareness of landscape indicator, or rather, as it was called at that time, the societal
30	'appreciation' of landscapes indicator, together with a mapping of the composite indicator and sub-

- 1 indicators, for each of their case study regions. The stakeholders were then asked a set of common
- 2 evaluation questions. The basis of stakeholder judgements were comparisons of the indicator
- 3 mapped at NUT2 (Figure 1) and at LAU2 (regional) level (Figure 2).
- 4



- 5 Figure 2: downscaled composite societal awareness indicator mapped at LAU2 level for
- 6 (from left to right) the East Midlands (UK), Syddanmark (South Denmark), Brabant (NL),
- 7 Tuscany (IT) and Alentejo (PT).
- 8

- 1 4. Results
- 2

3 4.1 The meaning of the indicator (given and perceived meaning)

4 Because the concept of societal indicators is relatively novel, there is a risk that the meaning attributed to it by individual stakeholders to the awareness indicator will vary from the meaning 5 6 intended by its designers. To assess this risk, stakeholders were asked to set aside the given label of 7 the indicator and suggest their own, based on its design and mapped outputs. As Table 3 shows, the 8 perceived meaning of the indicator is not consistent across stakeholders. Only 3 of the 21 9 stakeholders identified with the original label of the indicator, i.e. 'appreciation', and based on their 10 understanding of its meaning numerous alternative labels were suggested. No single label 11 dominated the thinking of stakeholders, although it could be argued that some labels combine 12 readily into larger coherent complexes, such as 'valuation' and 'appeal'. There are two possible 13 sources for this instability of meaning, the first being that users cannot take hold of this novel concept due to pre-conceptions about the nature of 'traditional' landscape valuation indices, and 14 the use of traditional landscape maps (reflecting geophysical structures) in this type of exercise. The 15 16 second potential source of instability is reflected in observations from stakeholders of incongruity 17 between some of the concepts attached to the official label i.e. 'appreciation' and those attached to 18 the proxies that make up the indicator, which appeared to them to be based on notions of valuation, 19 especially in the case of the protected areas sub-indicator and to some extent the tourism sub-20 indicator.

- 21
- Table 3: Frequency of stakeholder identification of different labels to capture the perceived meaning
   of the composite indicator, by region

Descriptive label	Syddanmark (DK)	West Mids. (UK)	Brabant (NL)	Tuscany (IT)	Alentejo (PT)	Total
Appreciation		1	2			3
Valuation	1	1				2
Appeal /				1		2
potential appeal						
Awareness		2				2
'Connection with'		2				2
Perception				1		1
Familiarity						
Understanding		1				1
Designation	1					1

24 25

26 The obvious conclusion to draw from this is that, to some extent, the perceived meaning of the

27 indicator can differ from the intended meaning and be determined by the past experiences,

28 knowledge, perceptions and requirements of the end-user. This opens the possibility that the

meaning of the indicator might change with scale of presentation because there may be different
sets of end users, with different requirements for the indicator, operating at different scales. This
question is reviewed further in the Discussion section.

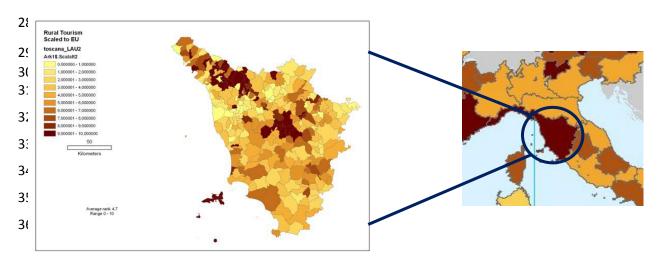
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6

7

# 4.2 The utility of the indicator mapped at different scales

8 Downscaling the composite indicator, and its subcomponents, to LAU2 level revealed that NUTS2 9 regions can contain highly differentiated zones. Figure 2 illustrates this by comparing the 10 downscaled rural tourism proxy mapped at LAU2 level within the Tuscany region to the NUTS2 mapping of the same region. Stakeholders were quick to point out that most definable landscapes 11 12 bear no relationship with the broad NUTS2 geo-political units, the great majority of which are 13 smaller in extent than NUTS2. Therefore, expressing indicators at the NUTS2 level conflates multiple, 14 potentially diverse landscapes, with key variations over landscapes not expressed. Mapped at LAU2 15 level, as Figure 2 demonstrates, clusters of adjoining LAU2 units become apparent, suggestive of possible landscape structures. In this particular example the clustering perhaps arises from the effect 16 17 on the composite indicator of the certified products proxy. Looking at the results for all case study 18 regions, there would appear to be a clear latitudinal effect relating to the spatial scale of PDO/PGI 19 designations, with Mediterranean countries having products, especially wines, defined over small 20 units (villages, municipalities, valleys etc.) and northern latitudes having local products, especially 21 dairy products, defined over larger areas. For example, in the UK, PDO/PGI declarations are 22 commonly phrased using a county descriptor (e.g. Shropshire Blue cheese), with counties lying 23 between NUTS 2 and NUTS3. Because the LAU2 mapping better captured perceptions of inter-24 landscape variation, stakeholders uniformly agreed that the utility of the composite indicator 25 increased considerably at the LUA2 level and that the LAU2 indicator was the appropriate scale of 26 mapping to support policy decisions at levels of governance below NUT2.



- 1
- *Figure 3: Effect of downscaling the rural tourism indicator from NUTS2 to LAU2 for the Tuscany region.*
- 4

5 4.3

4.3 The utility of the indicator in different regions

7 There was some variation in the perceived utility of the composite indicator between NUTS2 regions.

8 The results presented in Table 4 clearly show that the majority of stakeholders do not think that the

9 composite indicator adequately reflects the 'real' societal awareness of landscapes in their region.

10 Stakeholders in Tuscany believed that the indicator under-represents 'total' social awareness in their

11 region, while stakeholders in the Netherlands were more inclined to think that the absolute level of

12 awareness reflected by the indicator for their region was adequate.

13

14 Table 4: Frequency indicating that indicator does, or does not adequately represent societal

awareness of landscape in each region at a scale from 1 (very low relevance) to 5 (very high

16 <u>relevance</u>)

	Syddanmark (DK)	West Midlands (UK)	Brabant (NL)	Tuscany (IT)	Alentejo (PT)	Total
'Yes', adequate			1			1
'No' inadequate		1	1	4		6

17

18 The composite indicator is based on a linear, un-weighted aggregation of three proxies. However, 19 there was a strong sentiment amongst stakeholders that the relative importance and therefore, 20 utility, of these three proxies, as expressions of societal awareness, varied by region (see Table 5). 21 For example, in the Brabant region the market for certified products linked to specific landscapes 22 and farming systems is undeveloped and therefore this particular proxy was viewed as having no 23 usefulness for this area. The Certified products proxy was also given a low utility rating in the West 24 Midlands, perhaps because the type of product produced in the region, for example cheeses, have 25 large defined production areas compared to products such as wines, which are important for 26 Tuscany and Alentejo. In all case study areas the perceived utility of the farm tourism proxy is low 27 relative to the other two proxies. 28

Table 5: Average rank of the relevance of each proxy as a measure of societal awareness in each case
study region (on a 5-point scale where 5=highest rank)

	Syddanmark (DK)	West Midlands (UK)	Brabant (NL)	Tuscany (IT)	Alentejo (PT)	Average rank over all regions
Protected areas	4.3	4.3	3	2.5	3.7	3.5
Certified products	3.0	2.5	N.A.	4.3	3.7	3.4
Farm tourism	2.0	2.7	3.5	3.5	3.4	3.0

3

# 4.4 The technical performance of the composite indicator

4 5 Technical performance was assessed in terms of: (i) Comprehensiveness, which reflects the 6 proportion of targeted events that are captured by the indicator; and (ii) Accuracy, reflecting such 7 issues as the error count and modernity of the data (how up-to-date the data are), both of which are 8 impacted by the data collection methodology (survey or census) and the frequency of measurement. 9 Only one of the three proxies is singled out as having potential problems in terms of 10 comprehensiveness, i.e. the farm tourism proxy which, as Table 4 shows, obtains a low stakeholder 11 rating relative to the other proxies. In this case the perceived problem stems from the fact that the 12 proxy is based on data solely for farm tourist activity, when this measure is acknowledged to capture 13 only a fraction of the tourist activity in rural areas. Stakeholders from the Tuscany case study region 14 cited one marked effect of this limitation, pointing out that because of the normalisation of number 15 of farms with tourism activity to areas with very a small percentage of utilized agricultural area 16 (UAA), the rural tourism proxy generates similar scores for the Appenine region, the Island of Elba 17 and the central Chianti region when in fact these regions differ very significantly in terms of rural 18 tourism (see Fig. 3). 19 20 The evaluation of the modernity of the proxy data is based on the rate of change in the 21 phenomenon being measured. For proxies such as protected areas, rates of change in the data are 22 likely to be very slow, while for the other proxies data may change quite rapidly. However, it has to

23 be accepted that there are practical constraints on the frequency with which new measurement

exercises can occur, and as new measurements were already being undertaken annually there were

25 no concerns raised by stakeholders over the modernity and rates of updating of these proxies.

26

# Table 6: Average rank of the comprehensiveness (i.e. captures all relevant cases) of each of the three proxies in each case study region at a scale from 1 (very low relevance) to 5 (very high relevance)

Syddanmark West Brabant (NL) Tuscany Alentejo (PT) Average	rage
--	------

	(DK)	Midlands (UK)		(IT)		rank over all regions
Protected areas	4.3	3.7	3.5	1.3	3.8	3.3
Certified products	4.0	1.3	N.A.	3	3.4	2.9
Farm tourism	3.5	2.0	3	1.3	2.6	2.5

2

3 4.5 Do we have the right proxies (sub-indicators)?

4 There are two questions of relevance here: (i) are better measures of the existing dimensions used in

5 the indicator available; and (ii) are these the right dimensions to use, i.e. does the indicator capture

6 the right dimensions of societal value of landscapes?

7

8 A stakeholder-assisted search of EU and regional datasets was undertaken to identify new indicators

9 that might capture the three existing dimensions of societal appreciation more efficiently, i.e.

10 capturing a higher proportion of relevant observable 'events', or capturing them more accurately.

11 The search identified just two candidate measures that might act as alternatives to each of the rural

12 tourism and protected areas proxies (see Table 7). However, none of these alternatives were found

13 to offer obvious improvements in performance over existing measures, as all were found to have

14 significant shortcomings. For example, there is no reason to suppose a stronger association between

15 number of camping sites in rural areas (Table 7, line 2) and societal awareness of agrarian

16 landscapes than there is for the number of farm-based tourist activities.

17

# 18 Table 7: Search results for alternative social landscape proxies available Europe-wide

	Tourism i	Tourism in rural areas Agricultural areas in p valuable si		
Indicator description	Tourism intensity in agricultural areas	POI camp sites in agricultural areas	Agricultural land use in protected sites	Appreciation of cultural heritage
Unit of measurement	Percentage of total income derived from tourist activity	Number of camp sites	Percentage of agricultural land in protected sites	Area percentage
Spatial reference	NUTS 2/3	LAU2	NUTS 3	NUTS 2/3/ Corine CC

Data source	FADN	FADN TomTom Corine CC &		Eurostat Tourism
		(www.tomtom.com	Designated Area	data &
		<ul> <li>permission to use</li> </ul>		Designated Area
		acknowledged by		Database
		TomTom)		

2 On the issue of whether each of the proxies reflected in the composite indicator were appropriate to 3 capture societal awareness of agrarian landscapes, stakeholders broadly rated the certified products 4 indicator as the most relevant (see Table 8). However, there was considerable variation in this rating 5 over regions with, for example, the indicator viewed as an irrelevance in Brabant but very highly 6 regarded in Alentejo and Syddanmark. The fact that the ratings for two of the proxies were rated as 7 adequate at best suggests that a search for alternative proxies would be worthwhile. A stakeholder-8 assisted review of available EU data sources revealed no alternative proxies available at this scale, so 9 the search was extended to datasets available at the regional level. While this search identified a 10 limited number of possible alternative proxies (see Table 9), none of these were adjudged to capture relevant new dimensions of societal awareness, i.e. they were not distinct enough from those 11

12 already being represented to warrant being added to the composite indicator.

13

16

14 Table 8: Average rank of the meaningfulness of each of the three proxies contributing to the

15 composite indicator of societal awareness of landscape in each case study region (where 1 = very low

	Syddanmark (DK)	West Midlands (UK)	Brabant (NL)	Tuscany (IT)	Alentejo (PT)	Average rank over all regions
Protected areas	4.0	3.5	2	1.7	3.9	3.0
Certified products	3.7	2.5	N.A.	3.3	3.9	3.4
Farm tourism	2.3	2.5	3	2.3	3.5	2.7

- 18
- Table 9: Measures from regional datasets reflecting potential alternatives dimensions of societal
   awareness of rural agrarian landscapes

ununchess	oj rurur ugrur	iun iunuscu	-				
	West Midlands (UK)		Brabant	Syddanmark	Alentejo (PT)		Tuscany (IT)
			(NL)	(DK)			
Dataset /	Scheduled	Listed	Appreciated	Rural	Landscape	Complex	Countryside
indicator	Ancient	Buildings	Landscapes	Landscapes	Diversity	Patterns	itineraries
	Monuments						
Source			Survey: My-	LPIS	Corine	Corine	Regione
			Place-To-Be			class 242	Toscana
							(2014)

Maximum		LAU2	LAU2	NUTS2	NUTS2	LAU2
available						
resolution						

# 5. Discussion

4 5

3

6 Because the use of indicators capturing the social dimensions of landscape in policy analysis is 7 relatively novel many of the stakeholders in this study struggled to set aside the more traditional 8 concepts of landscape preference and valuation when dealing with the new indicator. This problem 9 appears to be accentuated by stakeholders' perceptions that two of the proxies contributing to the 10 composite indicator are themselves forms of valuation. This difficulty in grasping the intended 11 meaning of the indicator was found to be more acute at finer scales of presentation, perhaps 12 because at this level the indicator is most readily associated with identifiable physical landscapes 13 about which preferences have already been formed. The risk inherent in this is that at different 14 scales and in different regions, stakeholders may bias the indicator's given meaning, according to 15 their own experiences and understandings. This problem was compounded somewhat by the fact that the label first attached to the indicator, i.e. 'appreciation', reads into notions of pre-cognitive 16 17 processes of feeling and liking (i.e. preferences). The revised label for the indicator, i.e. 'awareness', 18 goes some way to reducing this problem, as it is more related to embedded knowledge and past 19 experience, and as such more clearly conveys the designers' original conception of the indicator. 20 21 While the composite indicator is billed as capturing 'awareness', of landscapes in a very broad sense, 22 i.e. as expressed by society as a whole, there is of course no assurance that all expressions of 23 awareness are being captured and indeed other expressions of awareness might be envisioned, for 24 example representations of landscapes in the media, including social media. Unfortunately, at the 25 present time, insufficient data exist to allow for the incorporation into the indicator of these other 26 possible expressions of societal awareness. However, further exploration of these issues is 27 recommended (Wood, et al., 2013). For the present then, it must be concluded that the AEI 28 composite indicator of societal awareness of agrarian landscapes captures the only dimensions of 29 this phenomenon that can be reliably measured. 30

Since the choice of the proxies used in the indicator was constrained by the availability of existing data (Paracchini et al., this issue) it is inevitable that these measures would not fully capture all of the events relevant to the dimension that they present. It hardly needs stating that all proxies could,

in a perfect world, capture the relevant events within their specified dimensions better than they do.
However, in this case, the farm tourism proxy was singled out as being most in need to remedial
work, to reduce potential bias caused by the weakness of this proxy, through the inclusion of other
rural tourism-related events, particularly where the addition of these proxies overcomes the current
singular focus on farm tourism. The important point to note, however, is that limitations of this kind
do not reflect a flaw in the composite indicator concept, but are merely implementation issues and
amendable to resolution through the use of datasets available at more local scales.

8

9 There was a consensus among stakeholders that the utility of the composite indicator increased as 10 the scale of presentation decreased, and an acknowledgement that expressing the landscape indicator solely at NUTS2 risks conflating multiple, potentially diverse landscapes. Stakeholders were 11 12 concerned that if regionally important landscapes are not visible, they may be subject to 13 inappropriate policy decisions. The ELC defines landscape as '... an area, as perceived by people' 14 (ELC, 2000) and in this sense landscape is not solely a physical phenomenon with a single objective 15 reality, but a cultural one with a set of subjective realities (Jackson, 1979), reflecting the so-called 16 'cultural values' model of landscape (Olwig, 2005). In view of this, stakeholders may be placing 17 maximum utility at the level at which they perceive landscapes to exist. Additionally, these 18 stakeholders were not operating at the geographical scale of EU policy makers and therefore may 19 place maximum utility at the scale at which they themselves are concerned with governance. This 20 issue of the utility of an indicator varying with the scale at which it is presented is, of course, 21 common to all mapped indicators. Because the study has demonstrated that the indicator can be 22 reliably presented at multiple scales of resolution, it can be scaled to suit the needs of policy makers 23 and other stakeholders operating at a range of scales of governance.

24

25 The traditional approach to understanding appreciation and awareness of landscapes is through the 26 use of local case studies to capture local dynamics. This approach has predominated because of the 27 weight of evidence that peoples' attitudes to, and perceptions of, landscape are place-specific (Scott 28 and Benson, 2002; Swanwick, 2002; Swanwick, 2009). It is very probable therefore, that the way in 29 which awareness of landscapes is expressed will also vary between societies. This study has shown 30 that the current use of a constant relative weighting for the three proxies of awareness in all regions 31 potentially neglects these local dynamics and therefore should be reviewed. For example, using an 32 un-weighted aggregation of proxies, much higher awareness scores occur in the two Southern 33 European regions, Alentejo and Tuscany, than in the more northern Brabant and Syddanmark 34 regions. This is due to the fact that in the northern regions the quality products proxy has very little

relevance because of an absence of quality products with a link to landscape. The way in which the
indicator has been constructed does not preclude the application of variable weights to proxies on a
regional basis, and therefore the representativeness of the indicator can be improved in this
manner, assuming that relevant data, available across the whole EU, can be sourced on which to
base such weights.

6

## 7 6. Conclusions

8 There are few precedents for the construction of geospatial, continent-wide indicators of cultural 9 landscapes, with Mücher et al. (2010) providing one of the few available. Consequently, there has 10 been little developmental analysis of these constructs. The EU composite societal awareness of 11 landscape indicator is undoubtedly a useful step in this direction. The indicator has demonstrated 12 that this social phenomenon can be captured using a top-down data gathering approach and that 13 the indicator so constructed is sufficiently meaningful and reliable for use in policy analysis at 14 various scales of governance. Indeed the indicator reveals itself to be more holistic in conception 15 than it first appears, as an analysis of its components reveal that it captures both the use-value 16 dimension of social values and pre-cognitive preference. The use-value dimension is captured 17 through reflection of in situ and ex situ consumption of: (i) landscape amenity and (ii) agricultural 18 products linked to particular landscapes, while pre-cognitive preference is expressed through 19 landscape designations, i.e. based on the principle of 'if society protects, then society values'. In this 20 sense 'awareness' can be understood as the knowledge and experience-based foundation to all 21 these other perceptions and functional relationships with rural agrarian landscapes and is therefore, 22 perhaps, the ideal proxy to represent them.

23

That said, further work needs to be done to develop this and other social indicators to ensure capture of more of the many forms of interaction with rural agrarian areas that are expressed by society at different scales and in different regions (Ode et al., 2009, Pelosi et al., 2010). A number of issues have been identified in this study leading to beneficial improvements to the indicator. Some of these issues are of a practical nature and obvious short-term solutions present themselves, while others will require further conceptual development over the longer term. In the short term, the following developments might be suggested:

the landscape protection proxy does not capture some productive landscapes, especially
 accessible areas, that society might be widely aware of. The addition of national landscape
 designations to this proxy, complementing the existing EU designations, should therefore be
 considered;

- the use of weights for each of the proxies contributing to the indicator should be considered,
   based on their relative importance in expressing societal awareness of landscape in different
   regions. These weights might be generated through stakeholder consultation exercises or
   surveys of regional publics;
- the NUTS2 composite indicator is recognised as being a useful tool for EU policy makers, but
   the expression of the indicator at lower governance levels is also recommended, so that
   different stakeholders can find a scale that is suitable for them;
- the rural tourism proxy should be buttressed with other tourism proxies, capturing the
   widest possible range of tourist activities associated with agrarian landscapes. Further
   research might consider the potential of such measures as: numbers of rural restaurants,
   availability of non-farm small-scale accommodation, number of visitors in agricultural areas
   using trails and footpaths and associated car parks etc.
- Some consideration should be given to the normalization method used to scale the indicator
   when the indicator is being mapped at scales lower than NUTS2. It is apparent that the 0-10
   scale currently used, when normalized at the EU level, i.e. the so-called 'pooled'
   normalization, when applied to regions with indicator scores well below the EU average,
   does not reveal some variation between landscapes that publics in those regions may
   identify as significant.
- 19

20 Stakeholder perception was that the utility of the indicator increases with reduction in the scale of 21 mapping, due to the greater level of within-region variation revealed. Tthese stakeholders operate 22 locally and therefore have a greater depth of awareness and understanding of the landscapes 23 represented within their regions, based on stories, genealogies and an understanding of historic and 24 current management practices, than do 'outsiders' (Stephenson, 2008). This provides added support 25 for the view that societal awareness of agrarian landscapes might be at its richest when expressed 26 by locals at the local level. Future research into mapped indicators of social interaction with agrarian 27 landscapes should therefore explore ways of capturing this, as yet largely uncharted realm of human 28 interaction with landscapes, i.e. collecting into one measure numerous local expressions of 29 interaction with agrarian landscape. This might be done, for example, by including within the 30 composite indicator proxies such as local protection designations, or density of rights of way etc. 31 32 The CAP is without doubt one of the primary drivers of landscape change, but it is not the only driver

of changing societal attitudes to landscape. Perhaps the most cognitively challenging question

34 arising from the development of this indicator is how to distil from observed changes in the state of

1	the societal awareness indicator the specific role of public interventions, and in particular CAP.	
2	Societal awareness is fully anthropocentric and values attached to any measure(s) of this	
3	phenomenon will evolve through time with changing societal values and developments in culture	
4	more broadly (Paracchini et al., 2014, this issue). More specifically, cultural attitudes will be driven	
5	by science and policy, but also socio-economic factors. Observation suggests that these broad	
6	societal changes will lead to an increasing disconnection with the landscape and changes to the way	
7	that society expresses awareness of	landscape (Stephenson, 2007, 2008). Policy makers therefore
8	need to recognise that the dimensio	ns along which society expresses awareness of landscape may
9	change, requiring new proxy indicato	prs and new views on the balance between proxies (longitudinal
10	change, as well as cross-sectional ch	ange)(Turpin <i>et al.,</i> 2009; van Eupen <i>et al.,</i> 2012).
11		
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13		
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17 18	8. References	
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<sup>&</sup>lt;sup>1</sup> Nomenclature d'Unités Territoriales Statistiques (NUTS). The NUTS2 divisions correspond to the largest subnational statistical divisions, such as states, planning regions and provinces etc.

<sup>&</sup>lt;sup>ii</sup> Local Administrative Units (LAU). LAU2 is an <u>administrative division</u> below NUTS2 corresponding to municipalities or electoral districts, for example Wards in the UK.